



AMCI - Mortgages | Commercial

Documents from: _____ Phone #: _____ Date: _____

THESE ITEMS WILL BE NEEDED IN ORDER TO PROCESS YOUR APPLICATION:

- Commercial Loan Application
- Personal Financial Statement
- Borrower Authorization
- Latest Two Months Bank/Investment Accounts
- Last Two Years Signed Personal Tax Returns
- Last Two Years Signed Business Tax Returns
- Borrowers Resume (ownership/management experience)
- Property Income and Expense Analysis
- Current Rent Roll
- Rental Agreements
- Year-to-Date Profit and Loss Statement
- Year-to-Date Operating Expense
- Multi-Family Questionnaire
- Previous Appraisal, Environmental and Engineering Reports
- Purchase Contract
- Check for Application Deposit \$ _____
- Sign and return the enclosed forms
- _____
- _____
- _____

If you have any questions please do not hesitate to contact us.

Your Mortgage Consultant is: _____

Best way to reach Him / Her: _____