



Short Sale Financial Worksheet

LOAN #: _____



Property Owner (s): _____
 Property Address: _____ Zip Code: _____
 Home Phone #: _____ Work #: _____ Cell _____

I. MORTGAGOR INFORMATION			
Borrower's Name:		Co-Borrower's Name:	
SS#: - -	DOB:	SS#: - -	DOB:
Home Phone #:	Cell #:	Home Phone #:	Cell #:
Present Address:		Present Address:	
Employer:	Position:	Employer:	Position:
Employment Date: / /	Monthly Income:	Employment Date: / /	Monthly Income:
Employment Address:		Employment Address:	
Employer's Telephone #:		Employer's Telephone #:	
II. ASSETS		EST. VALUE	
1. Cash	\$	1. Cash	\$
2. Checking Account (s)	\$	2. Checking Account (s)	\$
3. Savings Account (s)	\$	3. Savings Account (s)	\$
4. Retirement (401K,IRA,KEOGH)	\$	4. Retirement (401K,IRA,KEOGH)	\$
5. Other Real Estate Properties	\$	5. Other Real Estate Properties	\$
6. Automobiles Motorcycles Boats	 \$	6. Automobiles Motorcycles Boats	 \$
Make Model Year		Make Model Year	
	\$		\$
	\$		\$
	\$		\$
	\$		\$
7. Life Insurance (Cash Value)	\$	7. Life Insurance (Cash Value)	\$
8. Personal Property	\$	8. Personal Property	\$
9. Estimated Value Other Assets (Explain)	\$	9. Estimated Value Other Assets (Explain)	\$
TOTAL ASSETS (Add Lines 1-9)	 \$	TOTAL ASSETS (Add Lines 1-9)	 \$

III. BUSINESS EXPENSES (SELF EMPLOYED) MONTHLY		III. BUSINESS EXPENSES (SELF EMPLOYED) MONTHLY	
ITEM	EST. EXPENSE	ITEM	EST. EXPENSE
1.	\$	1.	\$
2.	\$	2.	\$
3.	\$	3.	\$
4.	\$	4.	\$
5.	\$	5.	\$
TOTAL EXPENSES (Add Lines 1-5)	 \$	TOTAL EXPENSES (Add Lines 1-5)	 \$

Comments: _____



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Property Owner (s): _____

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IV. DEBT | ESTIMATED MONTHLY EXPENSES

Borrower's Name:	Principal Balance	Min. Mo. Payment	Co-Borrower's Name:	Principal Balance	Min. Mo. Payment
1. Mortgage Payment (s)			1. Mortgage Payment (s)		
A.....	\$.....	\$.....	A.....	\$.....	\$.....
B.....	\$.....	\$.....	B.....	\$.....	\$.....
C.....	\$.....	\$.....	C.....	\$.....	\$.....
D.....	\$.....	\$.....	D.....	\$.....	\$.....
E.....	\$.....	\$.....	E.....	\$.....	\$.....
F.....	\$.....	\$.....	F.....	\$.....	\$.....
G.....	\$.....	\$.....	G.....	\$.....	\$.....
H.....	\$.....	\$.....	H.....	\$.....	\$.....
Other:s:.....	\$.....	\$.....	Other:s:.....	\$.....	\$.....
2. Real Estate Taxes	\$	\$	2. Real Estate Taxes	\$	\$
3. Home Owner's Insurance (s)	\$	\$	3. Home Owner's Insurance (s)	\$	\$
4. Flood Insurance	\$	\$	4. Flood Insurance	\$	\$
5. Home Owner's Association Dues	\$	\$	5. Home Owner's Association Dues	\$	\$
6. Water Sewage Trash	\$	\$	6. Water Sewage Trash	\$	\$
7. Electric Gas	\$	\$	7. Electric Gas	\$	\$
8. Lawn Maintenance	\$	\$	8. Lawn Maintenance	\$	\$
9. Cable	\$	\$	9. Cable	\$	\$
10. Automobile Loan	\$	\$	10. Automobile Loan	\$	\$
11. Automobile Insurance	\$	\$	11. Automobile Insurance	\$	\$
12. Vehicle Fuel	\$	\$	12. Vehicle Fuel	\$	\$
11. Car Maintenance	\$	\$	11. Car Maintenance	\$	\$
12. Child Support	\$	\$	12. Child Support	\$	\$
13. Child Care	\$	\$	13. Child Care	\$	\$
14. Medical Expense (Co-Pays) Insurance	\$	\$	14. Medical Expense (Co-Pays) Insurance	\$	\$
15. Prescriptions	\$	\$	15. Prescriptions	\$	\$
16. Groceries	\$	\$	16. Groceries	\$	\$
17. Clothing Uniforms	\$	\$	17. Clothing Uniforms	\$	\$
18. Telephone Cell Internet	\$	\$	18. Telephone Cell Internet	\$	\$
19. School Tuition	\$	\$	19. School Tuition	\$	\$
20. Student Loans	\$	\$	20. Student Loans	\$	\$
21. Entertainment	\$	\$	21. Entertainment	\$	\$
22. Religious Contributions	\$	\$	22. Religious Contributions	\$	\$
23. Signature Loans	\$	\$	23. Signature Loans	\$	\$
24. Retail Credit Cards	\$	\$	24. Retail Credit Cards	\$	\$
25. Major Credit Cads			25. Major Credit Cads		
A.....	\$.....	\$.....	A.....	\$.....	\$.....
B.....	\$.....	\$.....	B.....	\$.....	\$.....
C.....	\$.....	\$.....	C.....	\$.....	\$.....
D.....	\$.....	\$.....	D.....	\$.....	\$.....
E.....	\$.....	\$.....	E.....	\$.....	\$.....
F.....	\$.....	\$.....	F.....	\$.....	\$.....
G.....	\$.....	\$.....	G.....	\$.....	\$.....
H.....	\$.....	\$.....	H.....	\$.....	\$.....
Other:s:.....	\$.....	\$.....	Other:s:.....	\$.....	\$.....
26. Other Expenses (Explain)			26. Other Expenses (Explain)		
TOTAL ASSETS (Add Lines 1-26)			TOTAL ASSETS (Add Lines 1-26)		